



**BOSCH**

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The Manager  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex  
Bandra (E)  
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S. Karthik, RBIN/BCS  
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11.11.2014

Dear Sir/Madam,

**Unaudited Financial Results for the quarter/nine months ended 30<sup>th</sup> September 2014.**

The unaudited Financial Results for the quarter /nine months ended September 30, 2014, were approved by the Board of Directors of the Company at their meeting held on November 11, 2014. The same was signed by Dr. Steffen Berns, Managing Director.

We enclose copy of Unaudited Financial Results along with a Limited Review report of the Auditors for the quarter/nine months ended September 30, 2014 for your information/record.

We are also arranging publication of the results in newspapers as required under clause 41 of the Listing Agreement.

Thanking you,

Yours faithfully,  
for Bosch Limited,

(S. Karthik)

Vice President

(Corporate Finance, Accounts & Controlling) &  
Company Secretary

## Bosch Limited

Registered office : Hosur Road, Adugodi, Bengaluru- 560 030  
 Website: www.boschindia.com, e-mail ID: investor@in.bosch.com, Tel: +91 80 41768626  
 CIN: L85110KA1951PLC000761

### PART - I

#### STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED SEPTEMBER 30, 2014

Particulars	Three months ended	Preceding three months ended	Corresponding three months ended	Nine months ended	Nine months ended	(Rs. in Lakhs) Previous Year ended
	30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.12.2013 (Audited)
1. Income from operations						
(a) Net sales and income from operations (Net of excise duty)	245,671	235,461	211,310	724,273	657,919	864,108
(b) Other operating income	9,905	3,980	3,399	15,782	8,187	17,898
<b>Total income from operations (net)</b>	<b>255,576</b>	<b>239,441</b>	<b>214,709</b>	<b>740,055</b>	<b>666,106</b>	<b>882,006</b>
2. Expenses						
(a) Cost of materials consumed	82,972	79,484	70,729	238,180	225,449	299,769
(b) Purchase of stock-in-trade	47,585	52,347	46,599	150,555	147,367	192,204
(c) Changes in finished goods, work-in-progress and stock-in-trade	1,270	(6,976)	(1,645)	2,763	(10,224)	(13,294)
(d) Employee benefits expense	34,330	33,324	28,543	100,409	87,811	119,122
(e) Depreciation and Amortisation expense	10,151	9,017	8,939	27,978	26,004	38,420
(f) Other expenses	45,586	36,525	37,825	119,710	107,944	155,103
<b>Total expenses</b>	<b>221,894</b>	<b>203,721</b>	<b>190,990</b>	<b>639,595</b>	<b>584,351</b>	<b>791,324</b>
3. Profit from operations before other income, finance costs and exceptional items (1-2)	<b>33,682</b>	<b>35,720</b>	<b>23,719</b>	<b>100,460</b>	<b>81,755</b>	<b>90,682</b>
4. Other Income	12,067	8,275	8,649	34,579	25,949	35,262
5. Profit from ordinary activities before finance costs and exceptional items (3+4)	45,749	43,995	32,368	135,039	107,704	125,944
6. Finance Costs	10	122	3	208	40	289
7. Profit from ordinary activities after finance costs but before exceptional items (5-6)	<b>45,739</b>	<b>43,873</b>	<b>32,365</b>	<b>134,831</b>	<b>107,664</b>	<b>125,655</b>
8. Exceptional Items	-	-	-	-	-	-
9. Profit from ordinary activities before tax (7-8)	45,739	43,873	32,365	134,831	107,664	125,655
10. Tax expense	15,103	13,205	8,940	40,898	33,094	37,187
11. Net Profit from ordinary activities after tax (9-10)	<b>30,636</b>	<b>30,668</b>	<b>23,425</b>	<b>93,933</b>	<b>74,570</b>	<b>88,468</b>
12. Extraordinary items (net of tax expense)	-	-	-	-	-	-
13. Net Profit for the period (11-12)	<b>30,636</b>	<b>30,668</b>	<b>23,425</b>	<b>93,933</b>	<b>74,570</b>	<b>88,468</b>
14. Paid-up equity share capital (Face value of Rs. 10/- each)	3,140	3,140	3,140	3,140	3,140	3,140
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						626,291
16. Earnings Per Share (of Rs. 10/- each) (not annualised) Basic and Diluted (Rs.)	97.6	97.7	74.6	299.2	237.5	281.8

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For Bosch Limited

  
 (S. Karthik)  
 Company Secretary



PART - II						
	Three months ended	Preceding three months ended	Corresponding three months ended	Nine months ended	Nine months ended	Previous Year ended
Particulars	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.12.2013
<b>A. PARTICULARS OF SHAREHOLDING</b>						
1. Public shareholding						
- Number of shares	9,049,480	9,049,480	9,049,480	9,049,480	9,049,480	9,049,480
- Percentage of shareholding	28.82	28.82	28.82	28.82	28.82	28.82
2. Promoters and Promoter Group Shareholding						
(a) Pledged/ Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
(b) Non-encumbered						
- Number of shares	22,349,420	22,349,420	22,349,420	22,349,420	22,349,420	22,349,420
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the Company)	71.18	71.18	71.18	71.18	71.18	71.18
<b>B. INVESTOR COMPLAINTS</b>						
	Three months ended					
	30.09.2014					
Pending at the beginning of the quarter	Nil					
Received during the quarter	1					
Disposed of during the quarter	1					
Remaining unresolved at the end of the quarter	Nil					

**Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement**

	Three months ended	Preceding three months ended	Corresponding three months ended	Nine months ended	Nine months ended	(Rs. in Lakhs) Previous Year ended
	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.12.2013
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>Segment Revenue</b>						
- Automotive products	228,328	211,918	188,538	653,546	582,134	769,657
- Others	27,422	27,859	26,446	87,403	84,546	113,637
Total segment revenue	255,750	239,777	214,984	740,949	666,680	883,294
Less: Inter segment revenue	174	336	275	894	574	1,288
Net Income from operations	255,576	239,441	214,709	740,055	666,106	882,006
<b>Segment Results</b>						
- Automotive products	35,790	37,285	26,443	107,654	87,917	103,362
- Others	1,467	1,811	619	6,478	4,592	6,051
Total segment results	37,257	39,096	27,062	114,132	92,509	109,413
Less: Finance costs	10	122	3	208	40	289
Less: Unallocable Corporate expenditure	3,575	3,376	3,343	13,672	10,754	18,731
Add: Unallocable Income	12,067	8,275	8,649	34,579	25,949	35,262
Total Profit Before Tax	45,739	43,873	32,365	134,831	107,664	125,655
<b>Segment Capital Employed</b>						
- Automotive products	148,971	146,006	161,906	148,971	161,906	161,888
- Others	32,841	26,896	31,549	32,841	31,549	24,963
Total segment capital employed	181,812	172,902	193,455	181,812	193,455	186,851
Unallocable corporate assets less corporate liabilities	545,174	522,977	441,556	545,174	441,556	442,580
Total capital employed	726,986	695,879	635,011	726,986	635,011	629,431

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**For Bosch Limited**

*(S. Karthik)*

**Company Secretary**



## Notes:

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 11, 2014. These results have been subjected to Limited Review by the Statutory Auditors of the Company.

2. Tax expense includes:

Particulars	Three months ended	Preceding three months ended	Corresponding three months ended	Nine months ended	Nine months ended	Previous Year ended
	30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.12.2013 (Audited)
i) Current tax	17,190	14,470	10,830	45,450	35,930	40,700
ii) Deferred tax charge/ (credit)	(2,655)	(1,070)	(1,890)	(4,875)	(3,740)	(4,370)
iii) Tax adjustments relating to earlier years	568	(195)	-	323	904	857

3. Previous year's/period's figures have been regrouped/recast, wherever necessary, to conform to current year/period classification.

4. The Union and Workmen at the Bangalore Plant commenced strike from September 16, 2014. The Government of Karnataka vide their order dated October 10, 2014 under Section 10 (1) (c) (d) read with Section 10 (3) of the Industrial Disputes Act, 1947 have prohibited the strike. The Union and Workmen have filed a writ petition in Hon'ble High Court of Karnataka challenging the said Order. The matter is pending before the Court.

5. The movement in Reserves and Surplus represents profit for the period and additions to Capital Reserve.

For Bosch Limited

Place : Mumbai  
Date : November 11, 2014

(Dr. Steffen Berns)  
Managing Director



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For Bosch Limited

(S. Karthik)  
Company Secretary